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November 22, 2016

Honorable Shelley C. Chapman
United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004

**Re: Lehman Brothers Holdings Inc.
ADR Procedures Order Dated 9/17/09 (the “Order”)
Eighty-first Status Report**

Dear Judge Chapman:

The six Tier One Mediators again have requested that we submit this report to the Court (the eighty-first) pursuant to Order ¶13 that governs the Tier One ADRs. In addition, this report covers ADRs commenced under the Tier Two ADR Procedures Order, as amended on May 2, 2012. We will file this report on the docket in advance of today’s omnibus hearing.

In this most recent reporting period, four new ADR Notices were served, bringing the total to 500 ADR Notices served in Tiers One and Two. In the 62 days following the last prior report, the Lehman entities closed settlements in two additional ADR matters (both following mediation) including 18 counterparties. Including the approximately \$4.1 million from these new settlements, Lehman Brothers Holdings Inc. and its affiliates who were chapter 11 debtors have now received an aggregate of \$3,164,668,797 new dollars for the various estates through the receivables ADR process. Settlements have been achieved in 451 ADR matters involving 586 counterparties.

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To date, of the 263 ADR matters that have reached the mediation stage and been concluded, 259 have been settled in or subsequent to mediation; only four mediations have terminated and remain in litigation.

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'R. Levine', with a long horizontal flourish extending to the right.

Richard L. Levine
WEIL, GOTSHAL & MANGES LLP
Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

RLL:mp

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